

Tax Manager

Lipton LLP

At Lipton LLP, we are guided by a simple vision: to be the CPA, CA firm of choice for privately-owned businesses and entrepreneurial individuals through excellent and personalized business advisory services by seeking new opportunities to positively impact our clients.

Our team is united under one common purpose: to forge deep connections with our clients allowing us to build trusting and productive relationships that create lasting value. Our commitment is to build more effective client relationships, where we can bring together ideas, people and skills to create even better value for each of our clients – helping them achieve their true financial potential.

JOB DESCRIPTION

We are currently seeking a Tax Manager who has in-depth experience reviewing complex income tax returns as well as several years of experience in advanced tax planning. The successful candidate will have experience working with clients on basic to complex reorganizations, business restructuring, trusts, estates, wealth management, as well as M&A tax planning. Experience working with tax lawyers for risk management is also considered to be an asset.

DUTIES/RESPONSIBILITIES

- Research and prepare tax planning strategies
- Lead client engagements
- Delegate tasks for optimum engagement leverage
- Work closely with other members of the team as a senior team member on tax planning work for clients
- Apply professional judgement when making non-routine decisions and seek guidance where appropriate
- Plan and organize teams for the preparation of tax returns
- Provide advice on tax minimization strategies and compliance issues
- Review and provide feedback on accuracy and completeness of documents prepared by junior staff
- Coach and mentor staff on their career development, core and industry-specific knowledge
- Demonstrate interest in clients' businesses and an advanced understanding of clients' industries
- Develop a referral base through networking with contacts and other professionals

REQIREMENTS

- Professional Accounting designation
- Completion of the In-Depth Tax Course or MTax program
- 3-5 years of relevant experience in public accounting, specializing in tax
- Ability to research and write, utilizing electronic tax tools
- Proven leadership abilities and ability to supervise staff
- Strong communication, organization and interpersonal skills
- Knowledge of Caseware and Taxprep considered an asset

If you are interested in applying to this role, please submit your resume to Talya Feldberg, Human Resources Manager at <u>careers@liptonllp.com</u>. To learn more about our Firm, please visit <u>www.liptonllp.com</u>.

Lipton LLP is an equal opportunity employer and values diversity in its workforce. Lipton LLP encourages applications from all qualified individuals and will accommodate applicants' needs under the respective provincial Human Rights Code through all stages of the recruitment process. Please advise the HR Manager to ensure that your accessibility needs are accommodated throughout this process. Information received relating to accommodation will be addressed confidentially.

We thank all applicants in advance for their interest; however only those candidates selected for interviews will be contacted.